

Wealth In Yourself LLC

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Wealth In Yourself LLC advisory services and fees. Fees are not negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services												
Assets Under Management Fee	\$0	n/a	n/a												
Hourly Fee	Between \$250 and \$500	Prior to completion	Financial Planning Services												
Subscription Fee	\$0	n/a	n/a												
Fixed Fee	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;">Net Worth</th> <th style="text-align: left; border-bottom: 1px solid black;">Monthly Fee</th> </tr> </thead> <tbody> <tr> <td>\$500,000 - \$1,000,000</td> <td>\$550</td> </tr> <tr> <td>\$1,000,001- \$5,000,000</td> <td>\$850</td> </tr> <tr> <td>\$5,000,001- \$10,000,000</td> <td>\$1,600</td> </tr> <tr> <td>\$10,000,001 - \$20,000,000</td> <td>\$2,500</td> </tr> <tr> <td>\$20,000,001 and Up</td> <td>\$4,200</td> </tr> </tbody> </table>	Net Worth	Monthly Fee	\$500,000 - \$1,000,000	\$550	\$1,000,001- \$5,000,000	\$850	\$5,000,001- \$10,000,000	\$1,600	\$10,000,001 - \$20,000,000	\$2,500	\$20,000,001 and Up	\$4,200	Monthly in arrears	Financial Planning Services
	Net Worth	Monthly Fee													
	\$500,000 - \$1,000,000	\$550													
\$1,000,001- \$5,000,000	\$850														
\$5,000,001- \$10,000,000	\$1,600														
\$10,000,001 - \$20,000,000	\$2,500														
\$20,000,001 and Up	\$4,200														
	\$499	One-time In Advance	Financial Planning Services												
	\$59	One-time In Advance	Educational Seminars/Workshop												
Commissions to the Adviser	\$0	n/a	n/a												
Performance-based Fee	\$0	n/a	n/a												
Other	\$0	n/a	n/a												
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services												
Third Party Money Manager	\$0	n/a	n/a												
Robo-Adviser Fee	\$0	n/a	n/a												
Talk with your Adviser about fees and costs applicable to you															

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Custodian
Commissions	No	N/A
Custodian Fees	Yes	Custodian
Mark-ups	Yes	Custodian
Mutual Fund/ETF Fees and Expenses	Yes	Clients pay underlying expense ratio fees to the underlying ETF or mutual fund being used

Effective: 01/16/2025